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Wealthtech Weekly

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By Rob Burgess
Reporter

Between the torrent of content from the T3 Conference in Dallas, the jet lag and the daylight saving time (I grew up in Indiana without it, I'm allowed to complain) I am tired today. It's a good problem to have. I have so much material to sift through from the four-day event. Here is my roundup of some of the highlights.

What were some of your highlights? Let me know — robert.burgess@arizent.com.

I hope you'll check out the article, along with the rest of this week's stories.

As always, thank you for reading. Talk to you next Thursday!

Connect with Rob:

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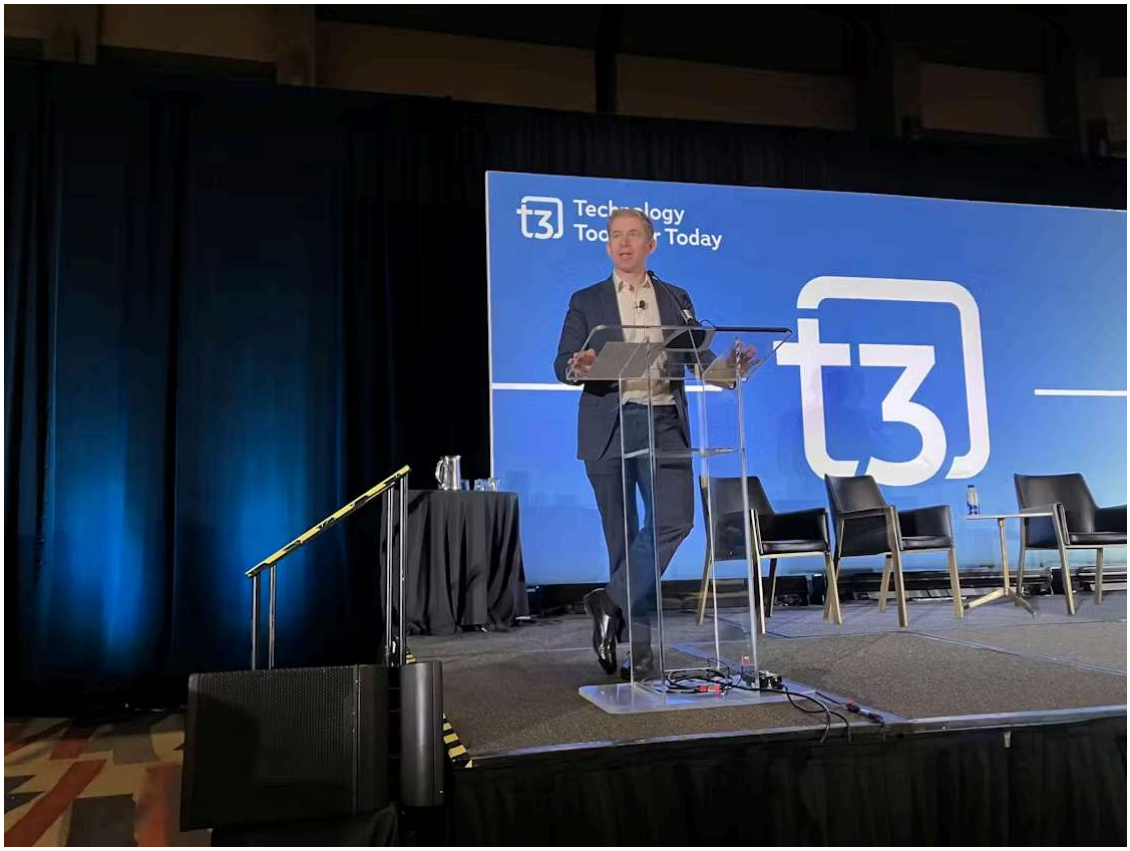

As the four-day conference in Dallas wraps up, here is a look at some of the most important product launches, collaborations and expansions of services that debuted at the event.

- **Uncertainty drives sharp decline in advisor confidence**
  The Trump administration's quick pivots and frequently changing plans fuel plunge in advisor confidence.

- **Raymond James' new AI chief opens up about tech at the firm**
  Stuart M. Feld took the time to speak with Financial Planning about his vision for his newly created role, how the firm is using AI now and in the future, security and more.
- **Wealth firms likely to 'take the plunge' on AI strategy this year: T3 panel**
  Advisors must be thoughtful about how they deploy these new tools to ensure the most optimal results, experts said.
- **CE cheating scheme, UBS pay cuts: Top news November 2024**
  Top items include the fallout of a massive continuing education cheating scheme, UBS' pay cuts for producers across the organization and more.

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